



| ICAO

# INTERNATIONAL CIVIL AVIATION ORGANIZATION

A UN SPECIALIZED AGENCY



# Second ICAO – UN Tourism Ministerial Conference on Tourism and Air Transport in Africa

Mr. Salvatore Sciacchitano  
President of the ICAO Council







GOVERNO DE  
**ANGOLA**



AEROPORTO INTER

ANTÓNIO AGOSTINHO NETO

*Thank You for your  
hospitality*

# ICAO – UN TOURISM PARTNERSHIP



ICAO



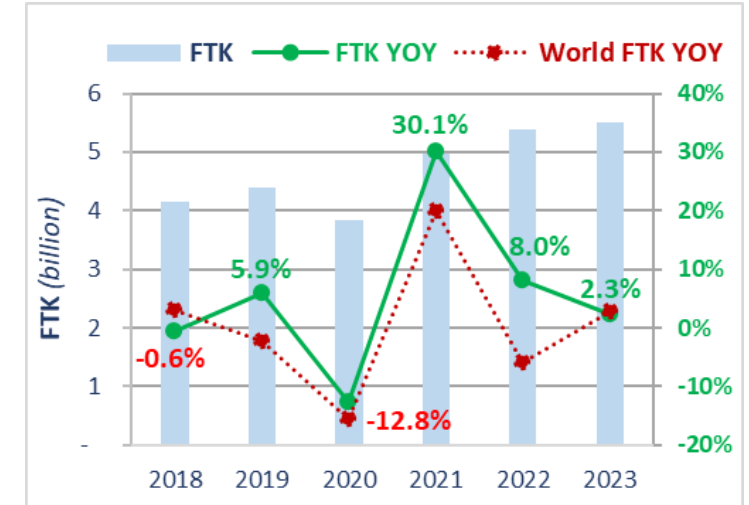
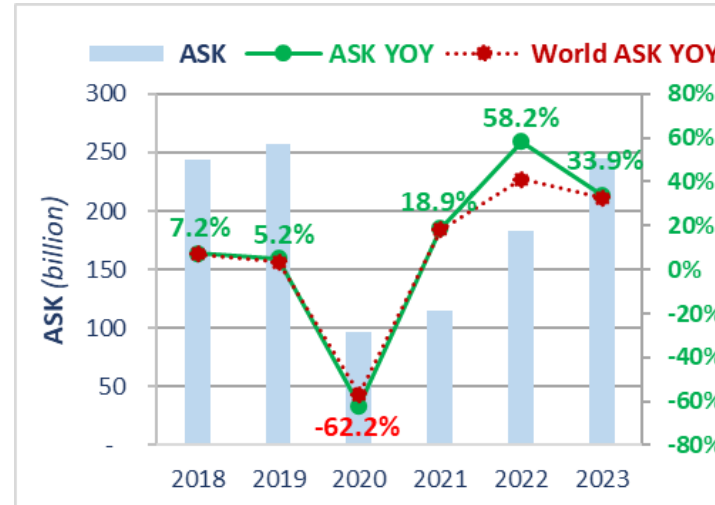
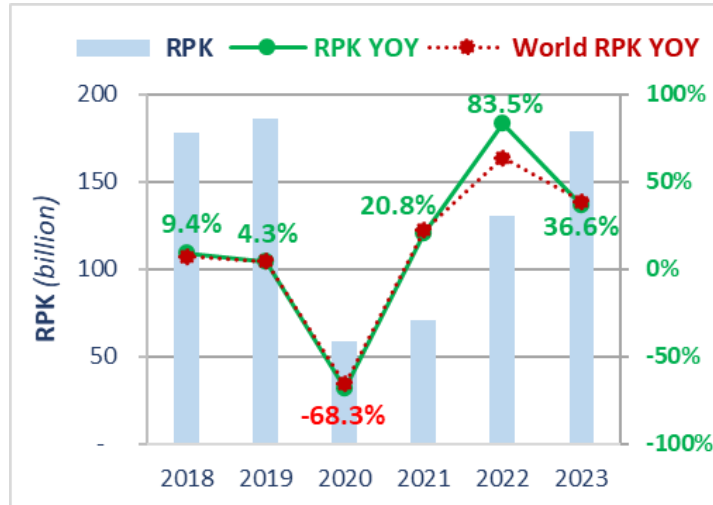
UN Tourism

**Partner**

**Ship**

# Africa traffic trends

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- Passenger traffic in Revenue Passenger-Kilometres (RPKs) increased by 36.6% in 2023.
- Passenger traffic in Africa has increased higher than the world average after the pandemic.

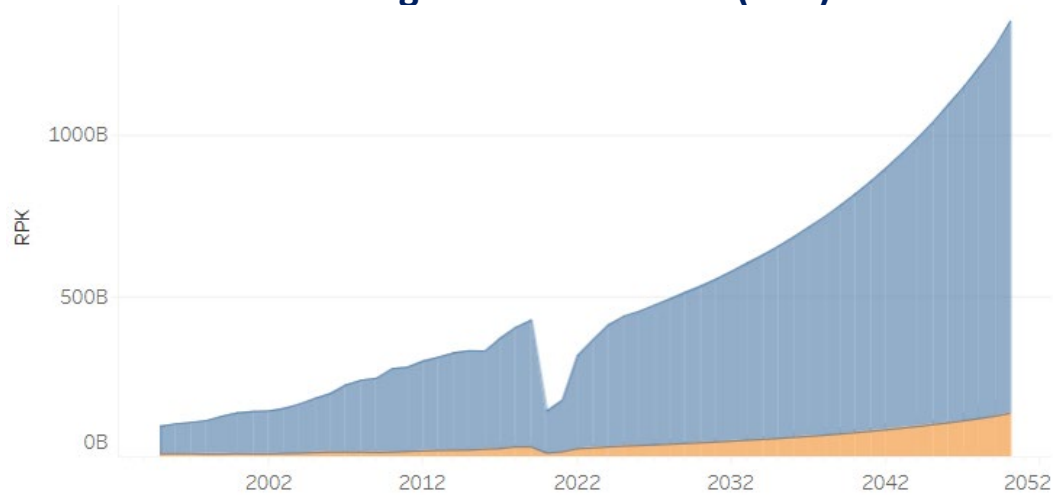
- Seat Capacity in Available Seat-Kilometres (ASKs) increased by 33.9% in 2023.
- Capacity in Africa has increased higher than the world average after the pandemic.

- Cargo traffic measures in Freight Tonnes-Kilometres (FTKs) increased by 2.3% in 2023.
- FTK YOY in Africa has increased higher than the world average after the pandemic.

# Long-term Traffic Forecasts (Africa)

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## Passenger traffic forecast (RPK)



- **Passenger traffic (RPK) CAGR\* 2019-2050 forecast is 3.7%, 4.9% and 3.8% for international, domestic and total, respectively.**

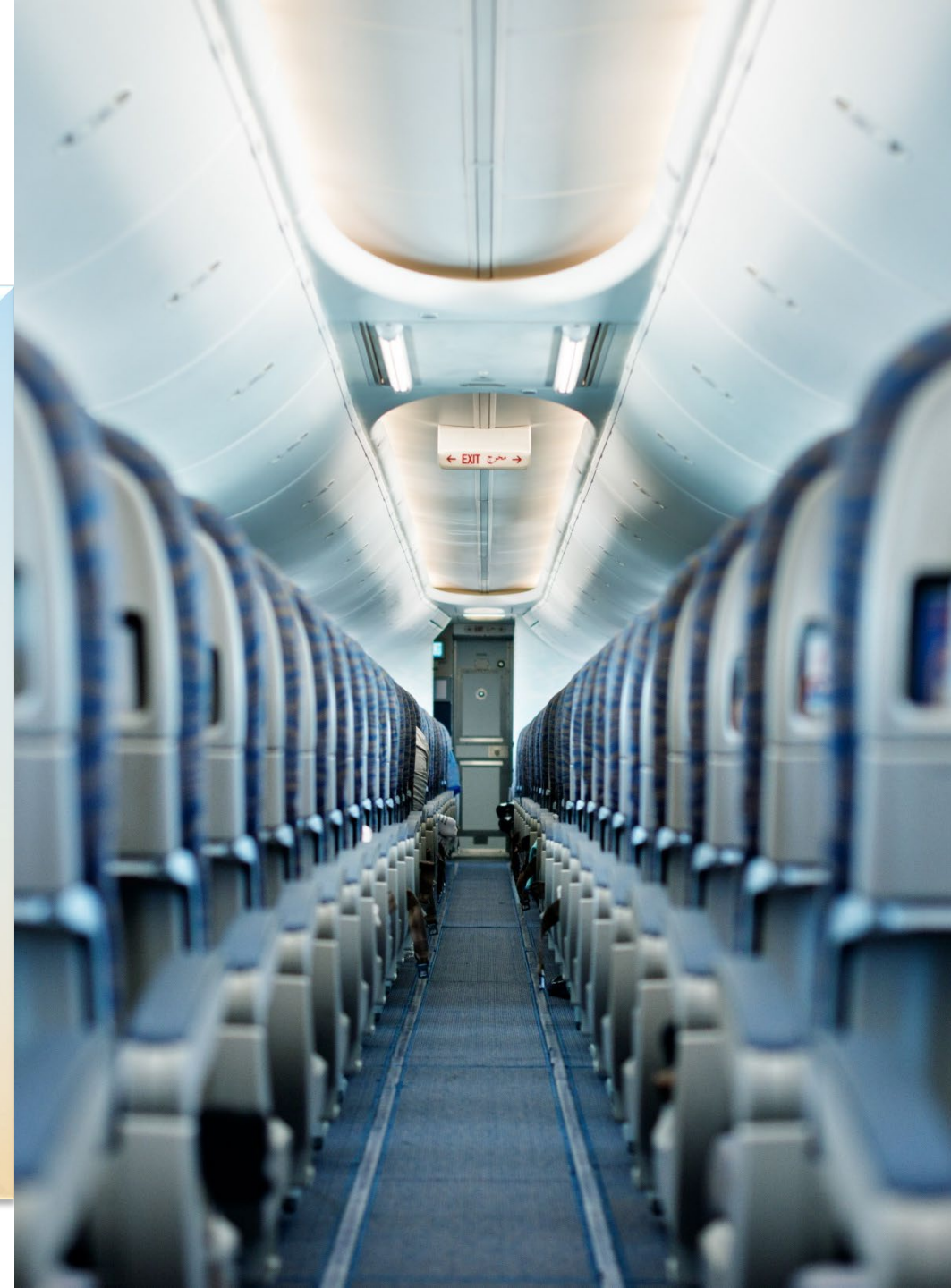
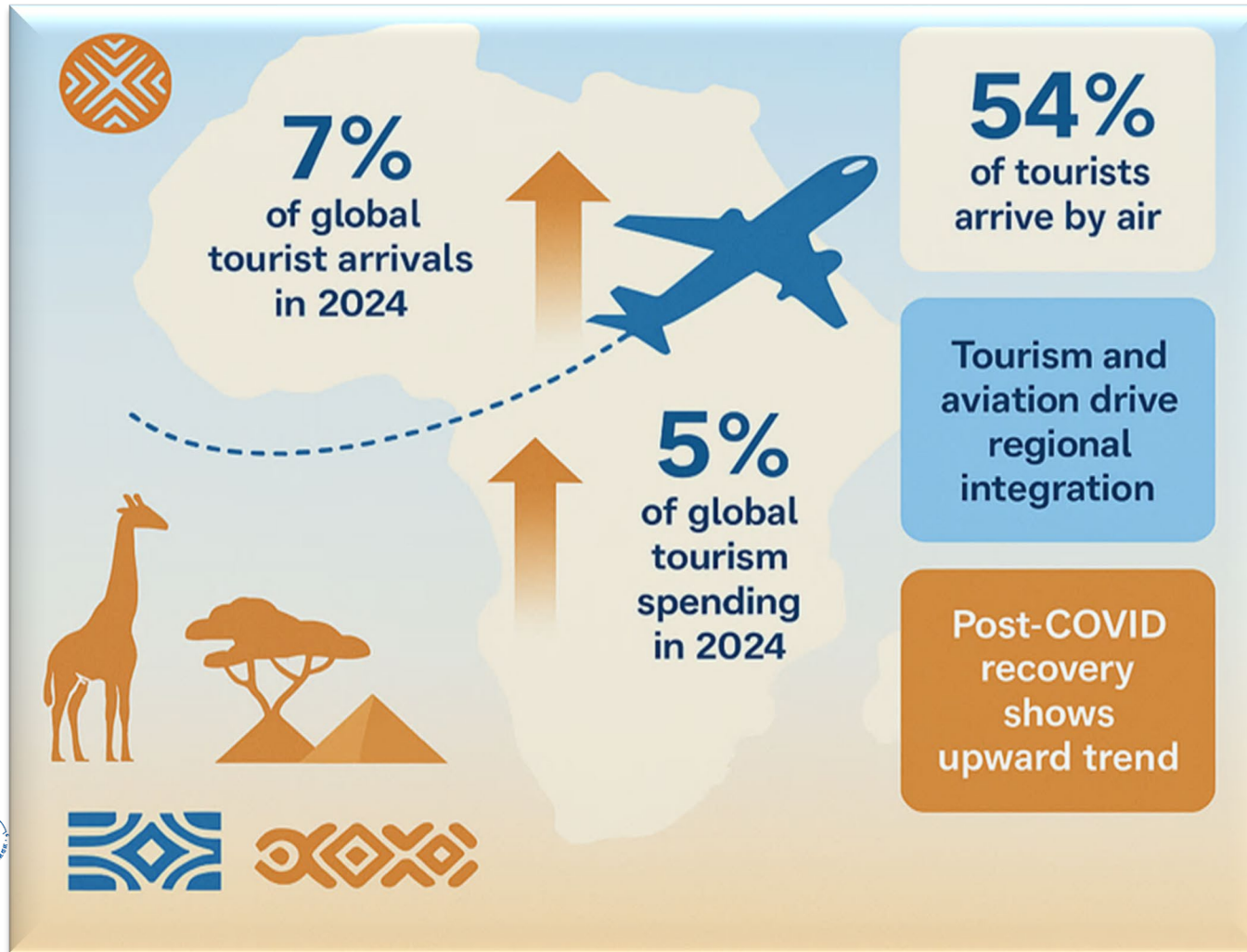
## Cargo traffic forecasts (FTK)



- **Cargo traffic (FTK) CAGR 2019-2050 forecast is 3.2% for total.**



# Resilience and recovery of Africa's tourism and air transport sectors post-COVID-19



# Air transport remains the backbone of international tourism

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## Benefits

Employment

Foreign exchange earnings

Africa's GDP

Economic growth

## Challenges

Infrastructure Gaps

Regulatory fragmentation

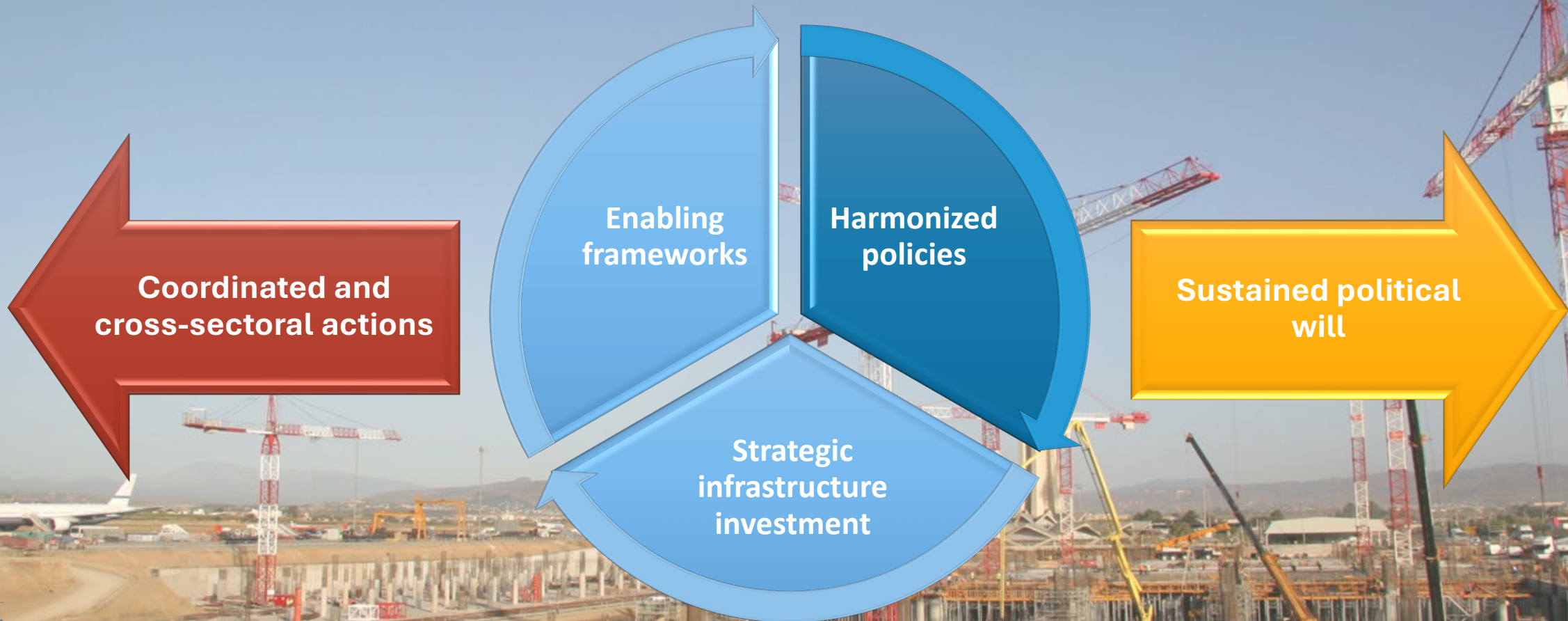
High operational costs and limited intra Africa connectivity

Restrictive Visa regimes



# Addressing air transport challenges in Africa

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# ICAO remains a steadfast partner

ICAO Long-term Vision for International Air Transport  
Liberalization

Fair competition

Consumer protection

Regulatory  
harmonization

National sovereignty  
and development  
priorities



ICAO

UNITING AVIATION



# Shared goals of air transport and tourism



**Accessible**

**Sustainable**

**Affordable**



THE FORTY-SECOND ICAO ASSEMBLY

# A42

SAFE SKIES. SUSTAINABLE FUTURE.

—  
23 SEPTEMBER - 3 OCTOBER 2025  
MONTREAL, CANADA



# Seventh Worldwide Air Transport Conference (ATConf/7)

*Laying the Foundation of Global Aviation Sustainability*

**16-20 November 2026**

Premier global forum that provides a vital platform for dialogue, cooperation, and policy development among Member States, industry stakeholders, and international organizations.







UN Tourism

**Appreciation**



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# Thank You

